

ADDENDUM TO OFFERING MEMORANDUM

Tata Indian Opportunities Fund

(a public company with limited liability incorporated as a Collective Investment Scheme under the laws of the Republic of Mauritius)

This document (the "**Addendum**") is an addendum to the Offering Memorandum (for Dollar Fund) dated 13 July 2022 (the "**Offering Memorandum**") issued by Tata Indian Opportunities Fund (the "**Fund**"). The Addendum amends certain information provided in the Fund's Offering Memorandum, a copy of which was previously delivered to you.

Investors should note the following:

1. Change of Registered Office Address of Apex Fund Services (Mauritius) Ltd (the "Administrator")

The Registered office address of the Administrator has changed from "4th Floor, 19 Bank Street, Cybercity, Ebene 72201, Mauritius" to "6th Floor, Two Tribeca, Tribeca Central, Trianon 72261, Mauritius" with effect from 01 October 2024.

2. Change of Registered Office Address of the Fund

The Registered office address of the Fund has changed from "4th Floor, 19 Bank Street, Cybercity, Ebene 72201, Mauritius" to "6th Floor, Two Tribeca, Tribeca Central, Trianon 72261, Mauritius" with effect from 01 October 2024.

3. Directors

Mr. Davind Nirmal Reetoo of 13 D Telfair Avenue, Quatre Bornes, Mauritius, resigned as director of the Company with effective date 11 April 2025. Accordingly, all the references of Mr. Davind Nirmal Reetoo should be ignored. Mr. Mahmad Tahleb Rujub has been appointed as a Director of the Fund with effect from 23 April 2025. Accordingly, all the references to Directors in the Offering Memorandum shall deem to include Mr. Mahmad Tahleb Rujub with effect from 23 April 2025. The biography of Mr. Mahmad Tahleb Rujub is provided below:

Mr. Mahmad Tahleb Rujub

Mr. Mahmad Tahleb Rujub is a fellow member of the Association of Chartered Certified Accountants (FCCA) UK. He is also registered as a Professional Accountant with the Mauritius Institute of Professional Accountants. Mr. Rujub is also an International Tax Affiliate from the Chartered Institute of Taxation, UK (CIOT). He is registered as a member of the International Fiscal Association (Mauritius Branch). Mr. Rujub brings with him significant experience in the Mauritius Global business sector and fund administration. He joined Apex Fund Services (Mauritius) Ltd ("Apex Mauritius") in 2006, which forms part of the Apex Group which has offices in various jurisdictions including Bermuda, Dubai, Singapore, Hong Kong and Ireland, and holds the role of Head of Open-Ended Funds. Prior to joining Apex Mauritius, he has held position in the fund accounting department of a company in the offshore sector.

Dated this 26th day of August 2025